



**Guidelines for filling out KASB Funds Limited Pledge/ Lien of Units Form – KFL 06**

This form is common for all categories of investors. Make sure that you have read the relevant Trust Deed(s) and Offering Document(s) before filling this form. This form is designed to be used for Pledge/ Lien of Units in all products of KASB Funds Limited.

**Information about the Principal Account Holder**

- i) The Name of the Principal Account Holder goes under this section.
- ii) In case of an Application form being filled by the guardian, on behalf of a minor(s), the name of the minor(s) as well as of the guardian should be written clearly on the Form and the guardian's signature should be recorded in the specified section.

**Request for Pledge/ Lien**

- iii) The Account Holder(s) should also provide details of Units to be Pledged/ Liened along with the distinctive certificate numbers if any.
- iv) The Pledge/ Lien shall continue till such time it is released by the Pledgee/ Lien Holder in writing.

**Declaration**

- v) For the purpose of operating joint accounts please make sure the Joint Holder(s) sign the declaration as per the options selected in **Registration Form KFL-01**.
- vi) In case of institutions this section shall be used for authorised signatories and rubber stamp should be fixed for each signatory of the institution.
- vii) In case the Account Holder is illiterate and cannot sign, then he/ she must be required to submit a clear copy of CNIC with his/ her thumb impression on it and same would be affixed in the form as well. The form should be authenticated by his/ her banker.
- viii) It is the responsibility of the applicant to pay all stamp duties, taxes and processing charges in relation to this transaction.

For further information or any other queries you are requested to contact our representatives.

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